

## Join Philadelphia Association for Financial Professionals (PAFP)

---

Join the area's most experienced financial professionals as we navigate the issues facing treasury managers today. Increase your professional skills, enjoy networking opportunities, and enhance recognition of the treasury management profession.

Membership is open to corporate practitioners, financial institutions, consultants, vendors, educators, and students specializing in finance, treasury, and accounting.



Philadelphia Association for Financial  
Professionals (PAFP)

---

E-mail: [info@phillyafp.org](mailto:info@phillyafp.org)



*Where learning and  
networking meet.*

[WWW.PHILLYAFP.ORG](http://WWW.PHILLYAFP.ORG)

## About Us

---

The Philadelphia Association for Financial Professionals (PAFP) is a non-profit organization dedicated to:

- encouraging professional growth through education;
- developing networking events between financial professionals;
- building and maintaining membership.

## History

---

Founded in 1987, the Philadelphia Treasury Management Association (PTMA) is proud of its history and reputation for providing professional and educational services to Treasury and Finance professionals. The PTMA was incorporated in 1996. In 2003, the PTMA changed to the Philadelphia Association for Financial Professionals (PAFP).

The PAFP provides a forum for the exchange of ideas, discussion of legislative, regulatory, banking issues and developments, and technology implications, as well as the opportunity to network with other Treasury and Finance professionals in the Delaware Valley (Pennsylvania, New Jersey, and Delaware).

The PAFP is affiliated with the Association for Financial Professionals (AFP) and works with this national organization on regulatory and legislative issues affecting the profession.

## Our Vision

---

To be a leader in advancing Treasury and Finance professionals in the Philadelphia Region.

## Mission

---

To provide a forum for the exchange of information, ideas, and best practices for Treasury and Finance Professionals.

## Volunteering

---

The PAFP offers its members numerous volunteer opportunities via elected positions and various committee assignments designed to develop and strengthen organizational and leadership skills while expanding industry knowledge.

## Membership

---

PAFP members come from diverse businesses and organizations such as leading financial institutions, nationally recognized companies, and well known regional firms. Memberships are available to both corporate practitioners and financial service providers as well as students that are in this field of study. Corporate and Individual Memberships are available. For specific membership options, please refer to our website at [www.phillyafp.org](http://www.phillyafp.org).

## Trea\$ury Initiatives Conference

---

Each Spring the PAFP presents our annual regional conference entitled Trea\$ury Initiatives. More than 200 financial professionals and service providers, including sponsors and exhibitors, attend this event seeking solutions to treasury, investment, financial management, and other related topics from industry experts and practitioners. Learn best practices and the latest developments affecting industries from top treasury and finance professionals. The conference provides in depth topics presented by subject matter experts.

## CTP/CCM/FP&A/CPE Credits

---

The PAFP holds meetings and webinars throughout the year. Most of these programs earn at least 1.2 continuing education credits. As a member of the PAFP, you will earn 1.0 continuing education credit per year. Be a speaker at a PAFP event and earn up to 2.4 continuing education credits. Serve on the PAFP Board of Directors or as a PAFP Committee Chairperson and earn 4.0 continuing education credits per one year term and serve as a PAFP Committee Member and earn 3.0 continuing education credits per one year.

Trea\$ury Initiatives Conference, the PAFP's annual full day conference, provides the opportunity to earn up to 7.2 continuing education credits.